

Our Ref: 2/20/00363
DC/KEL/WN/cn

23 November 2020

The Board of Directors
Midland IC&I Limited
25th Floor
World-Wide House
19 Des Voeux Road Central
Hong Kong

Dear Sirs,

**RE: THE CONDITIONAL MANDATORY CASH OFFER BY GET NICE SECURITIES LIMITED
ON BEHALF OF WEALTH BUILDER HOLDINGS LIMITED
TO ACQUIRE ALL THE ISSUED SHARES IN MIDLAND IC&I LIMITED**

We refer to the composite document jointly issued by Wealth Builder Holdings Limited and Midland IC&I Limited (the “**Company**”) on the even date in relation to, among others, the captioned matters (the “**Composite Document**”). Capitalized terms used in this letter shall have the same meanings as those defined in the Composite Document, unless the context requires otherwise.

We hereby confirm that we have given and have not withdrawn our written consent to the issue of the Composite Document with the inclusion of, where applicable, our report and references to our name in the form and context in which they respectively appear.

We confirm that as at the Latest Practicable Date,

- (i) we did not have any shareholding in any member of the Group and did not have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and
- (ii) we did not have any direct or indirect interest in any assets which had been, since 31 December 2019 (being the date to which the latest published audited consolidated accounts of the Group were made up), acquired or disposed of by or leased to any member of the Group, or were proposed to be acquired or disposed of by or leased to any member of the Group.

仲量聯行有限公司
物業估價部
香港鰂魚涌英皇道 979 號太古坊一座 7 樓
公司牌照號碼：C-003464

Jones Lang LaSalle Limited
Valuation Advisory Services
7th Floor, One Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong
Company Licence No. C-003464



We further consent to our report and this letter being made available for public inspection as described in the paragraph headed “9. DOCUMENTS AVAILABLE FOR INSPECTION” in Appendix V to the Composite Document.

Yours faithfully,
For and on behalf of
Jones Lang LaSalle Limited

A handwritten signature in blue ink, appearing to read "D. Chow", is positioned above a horizontal line.

Dorothy Chow BSc(Hons), MSc, MHKIS, MRICS, RPS(GP)
Senior Director
Licence No.: E-182969

Encl.