

23 November 2020

Wealth Builder Holdings Limited

c/o Rooms 2505-8, 25/F,
World-Wide House,
19 Des Voeux Road C.,
Central, Hong Kong

Midland IC&I Limited

c/o Rooms 2505-8, 25/F,
World-Wide House,
19 Des Voeux Road C.,
Central, Hong Kong

Attn: Board of Directors

Dear Sirs,

**THE CONDITIONAL MANDATORY CASH OFFER BY
GET NICE SECURITIES LIMITED
ON BEHALF OF WEALTH BUILDER HOLDINGS LIMITED
TO ACQUIRE ALL THE ISSUED SHARES IN MIDLAND IC&I LIMITED
(OTHER THAN THOSE ALREADY OWNED OR TO BE ACQUIRED BY
THE OFFEROR ACQUIRER GROUP)**

We refer to the composite document (the “**Composite Document**”) dated 23 November 2020 jointly issued by Wealth Builder Holdings Limited and Midland IC&I Limited in relation to the captioned matter. Capitalised terms used herein shall have the same meanings as defined in the Composite Document unless otherwise stated.

We hereby give our written consent and confirm that we have not withdrawn our written consent to the issue of the Composite Document with the inclusion in the Composite Document of the opinion and references to our name, logo and qualifications in the form and context in which they are respectively included.

We hereby give our consent, and confirm that we have not withdrawn our consent, to the issue of the Composite Document with the inclusion therein of our opinion as to the sufficiency of financial resources of the Offeror in relation to the Offer and all references to our name in the form and context in which they appear in the Composite Document. We also consent to a copy of this letter being made available for public inspection as described in “7. DOCUMENTS AVAILABLE FOR INSPECTION” in Appendix IV to the Composite Document.

For and on behalf of
Odysseus Capital Asia Limited



Joseph Chu
Responsible Officer