



**結好證券有限公司**  
**GET NICE SECURITIES LIMITED**

(結好金融集團附屬公司股票代號 1469)  
(A Wholly Owned Subsidiary of Get Nice Financial Group Limited Stock Code 1469)

23 November 2020

**Midland IC&I Limited**  
Rooms 2505-8, 25/F,  
World-Wide House,  
19 Des Voeux Road C.,  
Central, Hong Kong

Attn: Board of Directors

Dear Sirs,

**THE CONDITIONAL MANDATORY CASH OFFER BY  
GET NICE SECURITIES LIMITED  
ON BEHALF OF WEALTH BUILDER HOLDINGS LIMITED  
TO ACQUIRE ALL THE ISSUED SHARES IN MIDLAND IC&I LIMITED  
(OTHER THAN THOSE ALREADY OWNED OR TO BE ACQUIRED BY  
THE OFFEROR ACQUIRER GROUP)**

We refer to the composite document (the “**Composite Document**”) dated 23 November 2020 jointly issued by Wealth Builder Holdings Limited and Midland IC&I Limited in relation to the captioned matter. Capitalised terms used herein shall have the same meanings as defined in the Composite Document unless otherwise stated.

We hereby give our written consent and confirm that we have not withdrawn our written consent to the issue of the Composite Document with the inclusion in the Composite Document of the opinion, letter or report (as the case may be) and references to our name, logo and qualifications in the form and context in which they are respectively included.

We hereby further consent to our letter of report and this letter being made available for inspection as described in the paragraph headed “7. DOCUMENTS AVAILABLE FOR INSPECTION” in Appendix IV to the Composite Document.

For and on behalf of  
**Get Nice Securities Limited**

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Larry Ng  
Director